

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**
Caption in Compliance with D.N.J. LBR 9004-1(b)

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Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., et al.¹

Debtors.

Case No. 22-19361 (MBK)

Judge Michael B. Kaplan

Chapter 11

Jointly Administered

**MODIFIED LOCAL FORM CERTIFICATION OF NO
OBJECTION REGARDING MONTHLY FEE STATEMENT OF
McCARTER & ENGLISH, LLP, EFFICIENCY COUNSEL TO OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD APRIL 2023 [DOCKET NO. 1349]**

The Court authorized, under D.N.J. LBR 2016-3(a), the Administrative Fee Order

Establishing Procedures for the Allowance and Payment of Interim Compensation and

Reimbursement of Expenses of Professionals Retained by Order of this Court [Docket No. 307].

Under said Order, objections to the April Monthly Fee Statement of McCarter & English filed on

August 14, 2023 [Docket No. 1349] were to be filed and served not later than August 28, 2023.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

I, David J. Adler, certify that, as of August 28, 2023, I have reviewed the Court's docket in this case and no answer, objection, or other responsive pleading to the above Monthly Fee Statement has been filed. Pursuant to D.N.J. LBR 2016-3, payment shall be made to the applicant upon the filing of this Certification.

New York, New York
Date: August 29, 2023

McCARTER & ENGLISH, LLP
*Efficiency Counsel for the Official
Committee of Unsecured Creditors*

By: /s/ David J. Adler
DAVID J. ADLER